

1 SCOTT H. McNUTT (CSBN 104696)
324 Warren Road
San Mateo, California 94402
2 Telephone: (415) 760-5601
Email: smcnutt@ml-sf.com
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Counsel to the Fee Examiner
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7 UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
8 SAN FRANCISCO DIVISION

9 In re
PG&E CORPORATION,

10 - and -

11 PACIFIC GAS AND ELECTRIC
COMPANY,

12 Debtors.

- 13 ☐ Affects PG&E Corporation
14 ☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

15 * All papers shall be filed in the Lead Case,
No. 19-30088 (DM)
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Bankruptcy Case
No. 19-30088 (DM)
(Lead Case)
(Jointly Administered)

Chapter 11

**AMENDED NOTICE OF HEARING ON
FEE EXAMINER'S SECOND REPORT
ON STATUS OF FEE AND EXPENSE
APPLICATIONS SUBMITTED,
APPROVED AND PENDING**

Date: September 22, 2020
Time: 10:00 a.m. (Pacific Time)
Place: (Telephonic Appearances Only)
United States Bankruptcy Court
Courtroom 17,
450 Golden Gate Avenue
16th Floor
San Francisco, CA

Judge: Hon. Dennis Montali

Response Deadline: September 15, 2020

1 **PLEASE TAKE NOTICE** that on January 29, 2019 (the “**Petition Date**”), PG&E
2 Corporation and Pacific Gas and Electric Company, as debtors and reorganized debtors (the
3 “**Debtors**,” or as reorganized pursuant to the Plan, the “**Reorganized Debtors**”) in the above
4 captioned Chapter 11 cases (the “**Chapter 11 Cases**”) each filed a voluntary petition for relief
5 under Chapter 11 of Title 11 of the United States Code (the “**Bankruptcy Code**”) with the United
6 States Bankruptcy Court for the Northern District of California (San Francisco Division) (the
7 “**Bankruptcy Court**”).

8 **PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will hold a hearing on
9 **September 22, 2020 at 10:00 a.m. (Pacific Time)** (the “**Omnibus Hearing**”) before the
10 Honorable Dennis Montali, United States Bankruptcy Judge. Pursuant to the Bankruptcy Court’s
11 Amended General Order No. 38 in re: Coronavirus Disease Public Health Emergency, dated
12 March 20, 2020, **the Omnibus Hearing will be conducted telephonically. The courtroom will**
13 **be closed.** All parties who wish to appear at the Omnibus Hearing must make arrangements to
14 appear telephonically with CourtCall at 1-866-582-6878 no later than 4:00 p.m. (Pacific Time) on
15 the day before the Omnibus Hearing. Further information regarding telephonic appearances via
16 CourtCall can be found on the Bankruptcy Court’s website, at the following location:
17 www.canb.uscourts.gov > Rules and Procedures > District Procedures > Policy and Procedure for
18 Appearances by Telephone. Charges have been waived by CourtCall for pro se parties.

19 **PLEASE TAKE FURTHER NOTICE** that on May 29, 2019, the Bankruptcy Court
20 entered its Order Appointing Fee Examiner and Establishing Procedures for Consideration of Fee
21 Compensation and Reimbursement of Expenses (“**Order Appointing Fee Examiner**”) [Doc. No.
2267].

22 **PLEASE TAKE FURTHER NOTICE** that in addition to any other matters to be heard at
23 the Omnibus Hearing, the Bankruptcy Court is scheduled to hear and consider the Fee Examiner’s
24 Second Report on Status of Fee and Expense Applications Submitted, Approved and Pending (the
25 “**Fee Examiner’s Second Status Report**”) [Doc. No. 8903].

1 **PLEASE TAKE FURTHER NOTICE** that any responses to the Fee Examiner's Second
2 Status Report must be filed and served by September 15, 2020.

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5 DATED: August 28, 2020

SCOTT H. McNUTT

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7 By: /Scott H. McNutt/

8 Scott H. McNutt

9 Counsel to the Fee Examiner
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EXHIBIT A

EXHIBIT A
to
**NOTICE OF HEARING ON INTERIM AND FINAL FEE APPLICATIONS ALLOWING
AND AUTHORIZING PAYMENT OF FEES AND EXPENSES
OF MULTIPLE FEE APPLICANTS BASED ON COMPROMISES WITH THE FEE EXAMINER**

(Noticed for Hearing September 22, 2020)

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Retained Professional DEBTORS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Berman & Todderud*	Second Interim	11/13/2019	4705	6/2/2019 - 9/30/2019	12/3/2019	\$375,994.00	\$5,588.33				
	Third Interim	3/11/2020	6252	10/1/2019 - 1/31/2020	3/31/2020	\$376,556.82	\$0.00				
	Fourth Interim	7/8/2020	8298	2/1/2020 - 5/31/2020	7/28/2020	\$333,492.00	\$0.00				
	Jun-Jul 1 2020	7/31/2020	8592	6/1/2020 - 7/1/2020	8/21/2020	\$45,719.20	\$0.00				
						\$1,131,762.02	\$5,588.33	\$39,000.00	\$1,098,350.35	\$853,214.91	\$245,135.44
KPMG	Third Interim	7/9/2020	8341	10/10/19 - 1/31/2020	7/29/2020	\$5,105,788.04	\$291,865.26	\$75,000.00	\$5,322,653.30	\$4,371,323.79	\$951,329.51
Latham & Watkins**	Monthly	4/30/2020	7017	11/1/2019 - 2/29/2020	5/21/2020						
	Fourth Interim	6/8/2020	7837	11/1/2019 - 1/31/2020	6/29/2020						
						\$1,589,000.00	\$18,878.16	\$37,500.00	\$1,570,378.16	\$1,290,078.16	\$280,300.00
Munger Tolles & Olson	Fourth Interim	7/15/2020	8406	2/1/2020 - 5/31/2020	7/28/2020	\$10,143,473.50	\$672,541.33	\$330,000.00	\$10,486,014.83	\$5,440,065.78	\$5,045,949.05

Retained Professional UNSECURED CREDITORS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Centerview Partners***	Fourth Interim	7/15/2020	8412	2/1/2020 -6/30/2020	8/5/2020	\$1,250,000.00	\$9,722.68	\$1,236.01	\$1,258,486.67	\$409,722.68	\$848,763.99
FTI Consulting****	Fourth Interim	7/15/2020	8414	2/1/2020 - 5/31/2020	8/5/2020	\$2,428,251.00	\$16,780.69	\$2,532.54	\$2,442,499.15	\$1,959,381.49	\$483,117.66

*Regarding Berman & Todderud, Court approval of this compromise constitutes approval of this firm's Final Fee Application [Docket No. 8624] because the time periods subject to this compromise as well as a prior Court approved compromise cover all time and expenses subject to the Final Fee Application.

**As regards Latham & Watkins, this compromise relates to compensation and expenses sought for the period from November 1, 2019 to February 29, 2020, which is covered by the monthly fee application [Docket No. 7017] filed on April 30, 2020. The First Interim Fee Application filed by Latham & Watkins LLP [Docket No. 7837] covers the period from November 1, 2019 through January 31, 2020. Accordingly, reference to "First Interim" is a reference to November 1, 2019 through February 29, 2020, which is the period covered by the compromise.

*** As regards Centerview, this compromise concerns only expenses. Under Centerview's employment order, any objection to fees may only be made in response to final fee applications.

****As regards FTI Consulting, the indicated reduction is in addition to FTI's voluntary reduction of \$132,543.00 as set forth in the FTI Fourth Interim Fee Application.

Retained Professional TORT CLAIMANTS	Fee Request	Filing Date	Docket No.	Request Date Range	Objection Date	Fees Requested	Expenses Requested	Total Compromised Reduction with Fee Examiner	Net Amount Claimed	Total Payments	Net Amount Outstanding
Baker & Hostetler*****	Second Interim	11/14/2019	4733	6/1/2019 - 9/30/2019	12/4/2019	\$11,494,553.25	\$ 1,899,103.14	\$ 474,363.45	\$12,919,292.94	\$ 11,094,745.74	\$ 1,824,547.20
	Third Interim	3/13/2020	6286	10/1/2019 - 1/31/2020	4/2/2020	\$15,252,640.50	\$ 3,574,530.67	\$ 634,315.48	\$18,192,855.69	\$ 15,776,643.07	\$ 2,416,212.62
	Fourth Interim	7/15/2020	8403	2/1/2020 - 5/31/2020	8/4/2020	\$14,563,600.00	\$ 1,847,978.50	\$ 592,105.85	\$15,819,472.65	\$ 13,498,858.50	\$ 2,320,614.15
						\$41,310,793.75	\$ 7,321,612.31	\$ 1,700,784.78	\$46,931,621.28	\$ 40,370,247.31	\$6,561,373.97
Lincoln Partners	Fourth Interim	7/15/2020	8402	1/1/2020 - 5/31/2020	8/4/2020	\$8,766,589.50	\$41,284.46	\$225,000.00	\$8,582,873.96	\$2,564,736.19	\$6,018,137.77
Lynn A.Baker, Esq.	First Interim	3/16/2020	6325	1/27/2020 -1/31/2020	4/6/2020	\$720.00	\$0.00				
	Second Interim	7/14/2020	8396	2/1/2020 -5/31/2020	8/3/2020	\$69,120.00	\$0.00				
						\$69,840.00	\$0.00	\$2,500.00	\$67,340.00	\$55,870.00	\$11,470.00
Trident DMG LLC	Third Interim	7/14/2020	8395	2/1/2020 0 5/31/2020	8/3/2020	\$140,000.00	\$3,234.40	\$0.00	\$143,234.40	\$ 115,234.40	\$28,000.00

***** As regards Baker & Hostetler, this firm's compromise is to reduce the firm's fees and expenses by 4%. Baker and Hostetler's "Expenses" in the Interim Applications include charges for expert witnesses that were paid directly to these expert witnesses and not to Baker & Hostetler and are not included in the compromise. Thus, these expert witness charges were deducted from the Baker & Hostetler expense totals before calculating the 4% reduction. As a result, the Expenses Requested column reflects lower amounts than in the interim applications. The Fee Examiner is separately reviewing the charges reflected for the expert witness charges.